

University of Bristol DONATION FORM



Full Name and Address:

Telephone:
Email:
Degree:

Please check that all of your contact details are correct and make any additions or changes as necessary

I WOULD LIKE MY GIFT TO SUPPORT



Where the need is greatest



Medicine and Health



Supporting Student Talent



Emerging Science and Technology



Social Responsibility



Culture



Building a University for the Future

If you would like to support a specific project, please enter here: _____

I wish my gift to remain anonymous I wish this gift to be credited to both myself and my spouse/partner

Please state how you would like your name/s to appear in our donor report: _____

REGULAR GIFT – DIRECT DEBIT

I wish to make a regular gift of: £100* £67* £50 £25 £10 Other (Please specify) £

Per (month/quarter/year) _____ until further notice (please tick one)

Commencing on (dd/mm/yyyy) 05 / _____ / _____

Instruction to your bank or building society to pay by Direct Debit



Please fill in the form and send it to the address below:

University of Bristol, Senate House,
Tyndall Avenue, Bristol, BS8 1TH

Name and full postal address of your bank/building society:

Originator's ID Number: **6 8 0 7 9 4**

Reference Number:

Instruction to your Bank or Building Society

Please pay University of Bristol Direct Debits from the account detailed in this instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this instruction may remain with the University of Bristol and, if so, details will be passed electronically to my Bank/Building Society

Name(s) of Account Holder(s):

Account number:

Branch Sort code:

Signature(s): _____ Date: _____

SINGLE GIFT – CHEQUE / CAF VOUCHER / CREDIT / DEBIT CARD

I wish to make a single gift of: £1,000* £800* £500 £250 £100 £50 Other £

I enclose a cheque or CAF Voucher made payable to the University of Bristol

I would like to make my gift by Credit or Debit Card: Mastercard VISA Credit VISA Debit CAF Charity Card

Card number:

Security Code:

Expiry Date:

Signature: _____

Date: _____

(The last 3 digits above the signature strip)

*Any gift of £1,000 or more (£800 plus gift aid or twelve monthly instalments of £67), made between 01 August 2011 to 31 July 2012 will entitle you to exclusive membership to the **Bristol Pioneers**, a group founded to recognise those who make an exceptional contribution to the University of Bristol. Combining the Pioneers' gifts with the generous donations of all alumni who give to the Alumni Fund is crucial to underpinning further Bristol success.

GIFT AID!*giftaid it*

If you are a UK tax payer, please Gift Aid your gift! For every pound you give we can claim an extra 25p from the Inland Revenue: £100 can be turned into £125 without costing you any extra. If you are a higher rate tax payer you can reclaim the difference between the basic and higher rate of tax on every pound donated when you complete your tax return.

Please treat

- All gifts of money that I have made in the past four years and all future gifts of money that I make from the date of this declaration as Gift Aid donations

Signature:

Date:

To qualify for Gift Aid you must pay an amount of Income Tax and /or Capital Gains Tax for each tax year (6 April one year to 5 April the next) that is at least equal to the amount of tax that the University will reclaim on your gifts for that tax year.

If you pay income tax at the higher rate, you must include all of your Gift Aid donations on your Self Assessment tax return if you want to receive the additional tax relief due to you.

LEAVING A LEGACY

A legacy to the University, as an exempt charity (ref. X1121), may reduce your liability for Inheritance Tax and it will help future generations of students and researchers.

Over the years, the University has received legacy gifts ranging from £500 to over £3,000,000. These gifts are part of a long heritage of legacy giving that has sustained the University since its first days. Regardless of their size, each and every one of these legacies has had a tremendous impact on the various areas of University life that have benefited from it – from students to vital research, to the maintenance of our city's great iconic buildings. As the university sector faces its toughest times yet, legacies are going to play an even more important role in securing our progression.

The key facts:

- You do not have to be a millionaire to leave a legacy.
- Even a modest percentage of the residue of your estate, after you have provided for family and friends, will have a huge impact.
- You can make a gift of any size: there is no minimum or maximum amount.
- You can specify where you want your money to be directed.
- You can change your mind at any point.

We particularly encourage those considering including a gift to Bristol in their Will, or those who have already done so, to talk to us. It can be very helpful to ensure that the wording in your Will will eventually allow the University to receive and utilise your gift in the way in which you intend, particularly if your intentions are very specific. It also means that we can update you in advance on the impact of equivalent gifts to the University today.

We would be delighted to hear from you and very happy to talk through any questions and queries you may have in strictest confidence. We have sample Will and Codicil wording to assist you, which is available in our Legacy Pack and online in the 'Your Questions Answered' pages of our website:

www.bris.ac.uk/centenarycampaign/how/legacies

Please send me the University of Bristol Legacy Pack

I have already included Bristol in my Will

Please note that if you have chosen to give a gift via CAF, the university is unfortunately unable to claim Gift Aid as this would have already been claimed.

Please return to: Campaigns and Alumni Relations, University of Bristol, Senate House, Tyndall Avenue, Bristol, BS8 1TH
Telephone: +44 (0)117 928 7938 Fax: +44(0)117 929 9383 Email: alumni@bristol.ac.uk