

University of Bristol

DONATION FORM



**I AM PROUD TO SUPPORT LEARNING AND DISCOVERY
AT BRISTOL IN 2015/16**

Full Name and Address:

Telephone:

Email:

Degree:

Please check that all of your contact details are correct and make any additions or changes as necessary

REGULAR GIFT – DIRECT DEBIT

I wish to make a **regular gift** of: £100* £85* £50 £25 £10 Other (Please specify) £

Per (month/quarter/year) until further notice (please tick one)

Commencing on (dd/mm/yyyy) 05 / /

Instruction to your bank or building society to pay by Direct Debit



Please fill in the form and send it to the address below:

University of Bristol, Senate House,
Tyndall Avenue, Bristol, BS8 1TH

Name and full postal address of your bank/building society:

Originator's ID Number: **6 8 0 7 9 4**

Reference Number:

Instruction to your Bank or Building Society

Please pay University of Bristol Direct Debits from the account detailed in this instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this instruction may remain with the University of Bristol and, if so, details will be passed electronically to my Bank/Building Society

Name(s) of Account Holder(s):

Account number:

Branch Sort
code:

Signature(s):

Date:

SINGLE GIFT – CHEQUE / CAF VOUCHER / CREDIT / DEBIT CARD

I wish to make a **single gift** of: £1,000* £500 £250 £100 £50 Other £

I enclose a cheque or CAF Voucher made payable to the **University of Bristol**

I would like to make my gift by **Credit or Debit Card**: Mastercard VISA Credit VISA Debit CAF Charity Card

Card number:

Security Code:

Expiry Date:

Signature:

Date:

(The last 3 digits
above the signature
strip)

I wish my gift to remain anonymous ***I wish this gift to be credited to both myself and my spouse/partner***

Please state how you would like your name/s to appear in our donor report:

****Any gift of £1,000 or more, made between 01 August 2015 to 31 July 2016 will entitle you to exclusive membership to the Bristol Pioneers, a group founded to recognise those who make an exceptional contribution to the University of Bristol.***

Please return to:

Development and Alumni Relations, University of Bristol, Senate House, Tyndall Avenue, Bristol, BS8 1TH
Telephone: +44 (0)117 394 1046 Email: alumni@bristol.ac.uk

GIFT AID!*giftaid it*

Bristol can claim an additional 25p for every £1 you give through the Gift Aid scheme. If you meet the criteria outlined below, please sign and date this Gift Aid declaration form.

To qualify for Gift Aid you must pay an amount of Income Tax and/or Capital Gains Tax for each tax year (6 April to 5 April) that is at least equal to the amount of tax that the University, and all other charities you donate to, will reclaim on your gifts for that tax year.

Please treat all gifts of money that I have made in the past four years and all future gifts of money that I make from the date of this declaration as Gift Aid donations.

Signature:

Date:

To qualify for Gift Aid you must pay an amount of Income Tax and /or Capital Gains Tax for each tax year (6 April one year to 5 April the next) that is at least equal to the amount of tax that the University will reclaim on your gifts for that tax year.

If you pay income tax at the higher rate, you must include all of your Gift Aid donations on your Self Assessment tax return if you want to receive the additional tax relief due to you.

LEAVING A LEGACY

A legacy to the University, as an exempt charity (ref. X1121), may reduce your liability for Inheritance Tax and it will help future generations of students and researchers.

Over the years, the University has received legacy gifts ranging from £500 to over £3,000,000. These gifts are part of a long heritage of legacy giving that has sustained the University since its first days. Regardless of their size, each and every one of these legacies has had a tremendous impact on the various areas of University life that have benefited from it – from students to vital research, to the maintenance of our city's great iconic buildings. As the university sector faces its toughest times yet, legacies are going to play an even more important role in securing our progression.

The key facts:

- You do not have to be a millionaire to leave a legacy.
- Even a modest percentage of the residue of your estate, after you have provided for family and friends, will have a huge impact.
- You can make a gift of any size: there is no minimum or maximum amount.
- You can specify where you want your money to be directed.
- You can change your mind at any point.

We particularly encourage those considering including a gift to Bristol in their Will, or those who have already done so, to talk to us. It can be very helpful to ensure that the wording in your Will will eventually allow the University to receive and utilise your gift in the way in which you intend, particularly if your intentions are very specific. It also means that we can update you in advance on the impact of equivalents gifts to the University today.

We would be delighted to hear from you and very happy to talk through any questions and queries you may have in strictest confidence. We have sample Will and Codicil wording to assist you, which is available in our Legacy Pack and online in the 'Your Questions Answered' pages of our website:

www.bristol.ac.uk/centenarycampaign/how/legacies

Please send me the University of Bristol Legacy Pack

I have already included Bristol in my Will

Please note that if you have chosen to give a gift via CAF, the university is unfortunately unable to claim Gift Aid as this would have already been claimed.

Please return to:

Development and Alumni Relations, University of Bristol, Senate House, Tyndall Avenue, Bristol, BS8 1TH
Telephone: +44 (0)117 394 1046 Email: alumni@bristol.ac.uk